




WEEKLY MARKET UPDATE

20 May, 2025

NEWS UPDATE






- Moody's downgrades U.S. credit rating by one notch from AAA to Aa1 Pushes it out of elite 'AAA' club
- Protean eGov shares slump 20 percent on not being shortlisted by tax department for PAN 2.0 project
- U.S. tariffs on Chinese goods have been reduced to 30%, down from a peak of 145%, while Chinese tariffs on U.S. goods have decreased to 10%, down from 125%.
- Defence stocks rallied sharply on May 19 after the Defence Acquisition Council approved emergency procurement of arms worth around Rs 40,000 crore.Text
- Government of India imposed immediate restrictions on the import of several Bangladeshi goods through land ports.
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- Graphite India, HEG shares surge up to 13% as Japan's Resonac to close graphite electrode plants in China, Malaysia

COMMODITY UPDATE

Commodities	Value	% Change (WoW)	% Change (YoY)	% Change (YTD)
 BRENT CRUDE OIL (\$/barrel)	65.27	2.18	-21.75	-12.78
 SILVER (\$/ounce)	32.26	-1.34	8.97	11.73
 GOLD (\$/ounce)	3,202.28	-3.67	34.75	22.05








Source : Refinitiv

GLOBAL 10 YEAR BOND YIELD UPDATE

Country	Value	1 Week (%)	1 Month (%)	6 Months (%)	1 Year (%)
 INDIAN	6.22	6.38	6.39	6.83	7.08
 US	4.44	4.38	4.28	4.43	4.38
 UK	4.65	4.57	4.61	4.47	4.08
 GERMAN	2.59	2.55	2.5	2.35	2.44
 CHINA	1.67	1.64	1.64	2.1	2.32

Source : Refinitiv

GLOBAL MARKET PERFORMANCE

Index	Value	1 Month (%)	6 Months (%)	1 Year (%)
 NIFTY 50	24934	4.54	6.03	10.82
 BSE SENSEX	82074.51	4.48	5.80	10.87
 NIFTY MIDCAP 100	57145.70	8.52	4.76	10.17
 NIFTY SMALL CAP 100	17649.65	7.55	-0.16	3.76
 FTSE 100	8620.44	3.50	6.44	2.34
 RUSSELL 2000	2113.25	14.83	-9.10	0.51
 NASDAQ COMPOSITE	19211.10	21.05	1.18	14.39

Note : Returns as on 19-05-2025

Source : Moneycontrol

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ECONOMICAL INDICATORS

Indicators	Latest (%)	Previous%
INFLATION RATE	3.16	3.34
REVERSE REPO RATE	3.35	3.35

Note : Data as on 19-05-2025

Source : Trading Economics

FUND OF THE WEEK

■ Nippon India Consumption Fund - Growth

The fund has 99.82% investment in domestic equities of which 61.85% is in Large Cap stocks, 9.53% is in Mid Cap stocks, 5.16% in Small Cap stocks. It's suitable for investors seeking high returns over 3-4 years and willing to accept moderate risks.

Category
Thematic Fund

AUM (Cr.)
₹2380.78 Cr

Inception Date
06-Oct-2004

NAV
₹197.77

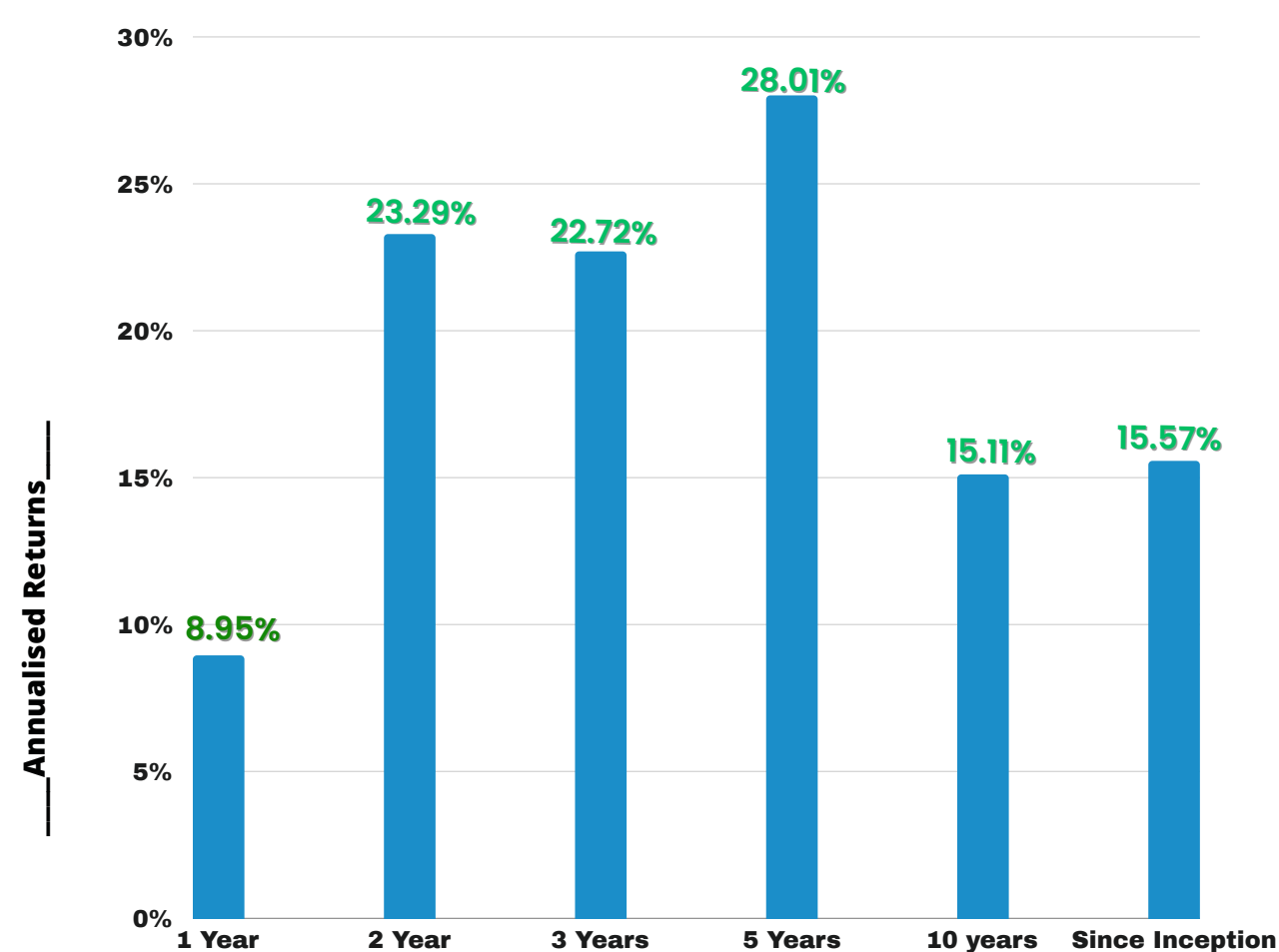
CAGR
15.47%

Exit Load (Days)
1% (30)

Min Inv Lumpsum
₹ 5,000

Fund Manager
Kinjal Desai
Amar kalkundrikar

Risk Level
Very High

Note : Returns as on 19-05-2025

Source : Moneycontrol

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